



Insite for Sitecore

Installation Guide

Installation guide for administrators and developers





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Chapter 1 Introduction

This document describes the installation process for Insite for Sitecore and the Nicam Demo site. This document assumes that the web server and the database server are the same machine.

The installation of the Nicam Demo site is distributed as an executable installation program. This program contains an installation wizard which will guide the user through the installation process.

After the Nicam Demo site has been installed, the Insite Management Console and its database will need to be manually installed and configured. This document details the installation and configuration of these components at length.

1.1 Preparing to Install Insite for Sitecore

Before attempting to install Insite for Sitecore, the user should determine the following:

- Site name
- Target installation file system root, for instance C:\inetpub\wwwroot\SiteName
- Database Server
- Location of Sitecore license file
- Administrative access to computers and databases
- Meet minimum server hardware and software requirements for Sitecore 6 and Ecommerce Enterprise Edition

Note: More information regarding the hardware and software requirements for servers running Sitecore 6 is available through the Sitecore Developer Network

1.2 Required Installation Components

- License.xml Sitecore License file
- NicamDemo_v.1.0.4rev.090728.exe Nicam Demo site executable installer
- **SitecoreEnterpriseCommerceInstall.zip** Insite for Sitecore database and Management Console installation package

1.3 Insite for Sitecore Server Requirements

In addition to meeting the hardware and software requirements for Sitecore 6, the Sitecore Ecommerce Enterprise Edition server requires:

- Microsoft SQL Server 2005 or 2008
- IIS 6 or 7 Application pool must be set to allow 32-bit applications
- Microsoft JET engine for Excel integration (export/import)
- 32-bit SQL Server SMO for executing integration queries





• Adobe Flash Player

Chapter 2 Using the Nicam Demo Installation Program

The Nicam Demo Installation program will install the server components of Sitecore CMS and the Nicam Demo site. The installation wizard will walk the user through this process. Instructions for the Nicam Demo Installation program are provided below.

2.1 Sitecore Nicam Demo Site Installation Procedure

- 1. Launch the NicamDemo_v.1.0.4rev.090728.exe file to begin the Sitecore Nicam Demo site installation process
- 2. The Sitecore Nicam Demo installer will extract its installation components to the C:\Temp directory:
 - Data1.cab
 - Setup.exe
 - Sitecore.msi

Ositecore Nicam	Demo Installation		
O sitecore	Extracting Data1.cab		
	Destination folder	Y	Browse,
	Installation progress		
		Install	Cancel

- 3. After the installation components have been extracted, the installation wizard for the Sitecore Nicam Demo will automatically launch
- 4. At the **Welcome to the installation wizard for Sitecore Nicam Demo** screen, click the **Next** button
- 5. The **Sitecore License Agreement** will display, read the license agreement and select the "I accept the terms in the license agreement" radio button. Click the **Next** button to continue.





🖟 Sitecore® Nicam Demo - Installation 🛛 🛛 🔀
License Agreement Please read the following license agreement carefully.
Sitecore License Agreement
LICENSEE'S USE OF THE SITECORE SOFTWARE IS SUBJECT TO LICENSEE'S FULL ACCEPTANCE OF THE TERMS, CONDITIONS, DISCLAIMERS AND LICENSE RESTRICTIONS SET FORTH IN THIS AGREEMENT.
1. <u>License Grant</u> . Upon payment in full of the license fee, Licensor grants Licensee a non-exclusive, perpetual, non-transferable, non-assignable, non- sublicensable license, without time limitations, to use the Sitecore Software, ✓
I accept the terms in the license agreement Print I do not accept the terms in the license agreement Print
< Back Next > Cancel

- 6. The installation wizard will verify that the required components have been installed.
 - a. Ensure that the "Register ASP.NET 2.0 component in IIS" checkbox has been checked
 - b. Click the Next button to continue

Sitecore® Nicam Demo - Installat	ion		2
Requirements Checklist			
The following components are required	to install Sitecore(Nicam Demo	
- Internet Information Services 5+	Ť		
NET Framework 3.5	~		
- ASP.NET registered in IIS	~		
Register ASP.NET 2.0 component	in IIS		
	< Back	Next >	Cancel

- 7. The user will be prompted to provide the location for their Sitecore license file
 - a. Click the Browse button to open the Select File dialog window
 - b. Within the Select file dialog window, locate and select the Sitecore License.xml file
 - c. Click the **Open** button to choose the file and return to the License File screen - the path to the License.xml will now display in the License File screen
 - d. Click the Next button to continue





8. Within the **Sitecore Nicam Demo Website Name** screen, enter the name that will be used for the Nicam Demo website. This name is at the discretion of the user, but either the default value or "NicamDemo" are sufficient. Click the **Next** button to continue.

🖟 Sitecore® Nicam Demo - Installatio	n 🗵		
Sitecore® Nicam Demo Website Name There could be several websites installed on one machine. Please provide a unique name for this instance.			
Website name:	NicamDemo		
NOTE: This name serves to identify the cu It becomes default hostname of th	urrent instance of the application being installed. e IIS 6 website.		
	< Back Next > Cancel		





 The Destination Folder window displays the destination under which the Nicam Demo site will be installed. By default, the destination is *C:\Inetpub\wwwroot\{SiteName}* where *{SiteName}* is the name of the site specified in Step 8. Click the Next button to continue.

🙀 Sitecore	e® Nicam Demo - Installation	1		×
Destinat Click Ne	tion Folder ext to install to this folder, or click	Change to inst	all to a different folder	
	Install Sitecore® Nicam Demo t C: Unetpub\www.root\VicamDer	o: no\		Change
		< <u>B</u> ack	Next >	Cancel

- 10. Within the **Choose IIS Site** screen:
 - a. Ensure that the Create new IIS site checkbox is checked
 - b. Check the Append hostname to the Hosts file checkbox
 - c. Click the Next button to continue

🐺 Sitecore® Nicam Demo - Installation 🛛 🗙
Choose IIS site Choose or create a site to install new Sitecore instance
☑ Create new IIS site
Select the IIS site to install Sitecore:
Important: If you choose the existing site, you are responsible for the correct site configuration
✓ Set home directory of the selected site to the installation directory
< Back Next > Cance





11. In the Database Server screen:

- a. Use the Database Server dropdown menu to select (local)
- b. Select the Server authentication using the Login ID password below radio button
- c. Enter a Login ID and Password in the appropriate fields for a SQL user with the necessary credentials (The sa account is sufficient)
- d. Click the Next button to continue

🐺 Sitecore® Nicam Demo - Installatio	n		×		
Database Server					
Select database server and authenticati	on method				
Select the database server to install to fro database servers. You can also specify th credentials or a SQL Login ID and Passwo	Select the database server to install to from the list below or click Browse to see a list of all database servers. You can also specify the way to authenticate your login using your current credentials or a SQL Login ID and Password.				
Database Server:					
(local)		_	Browse		
Connect using:					
O Windows authentication credentials	of current user				
Server authentication using the Log	in ID and passw	ord below			
Login ID: sa			_		
Password:					
	< <u>B</u> ack	<u>N</u> ext >	Cancel		

12. The **Ready to Install Sitecore Nicam Demo** screen will display. Verify that the previously selected License file path, Website name, Destination directory and Database entries are correct. Click the **Install** button to begin the installation.



- 13. The Sitecore Nicam Demo site will now install
- 14. When the installation process has completed, the **Installation Completed** screen will display.
 - a. Select the Launch Nicam Demo checkbox
 - b. Click the Finish button to close the installer and launch the Nicam Demo





Chapter 3 Insite for Sitecore Installation and Configuration

After Sitecore and the Nicam Demo site have been installed, the Insite for Sitecore database and management console will need to be installed and configured. The stepby-step procedure below will walk the user through this process.

3.1 Prepare to Install the Insite for Sitecore Components

- 1. Locate and open the SitecoreEnterpriseCommerceInstall.zip file
- 2. Extract the SitecoreEnterpriseCommerceInstall directory from the ZIP file to C:\temp
- 3. A *C:\temp\SitecoreEnterpriseCommerceInstall* should now exist containing the Enterprise Commerce components

3.2 Install the Insite Database

 Within the C:\temp\SitecoreEnterpriseCommerceInstall directory that was created in Section 3.1 Step 1, open Sitecore_EnterpriseCommerceDB.zip and extract its contents to C:\Program Files\Microsoft SQL Server\MSSQL10.MSSQLSERVER\MSSQL\DATA

📔 DATA			- 🗆 ×
🕞 🕞 – 🕕 🗸 MSSQL 10	.MSSQLSERVER + MSSQL + DATA	👻 😝 Search	
<u>File Edit View Tools H</u>	ielp		
🕘 Organize 👻 📗 Views	•		0
Eavorite Links	Name	▼ Date modified ▼ Type ▼ Size ▼ Tags	-
	📴 master.mdf	11/18/2010 3:46 SQL Server Data 4,096 KB	
Documents	📴 mastlog.ldf	11/18/2010 3:46 SQL Server Data 1,024 KB	
Pictures	📴 model.mdf	11/18/2010 3:46 SQL Server Data 1,280 KB	
🚺 Music	📴 modellog.ldf	11/18/2010 3:46 SQL Server Data 512 KB	
Recently Changed	📴 MSDBData.mdf	11/18/2010 3:46 SQL Server Data 10,752 KB	
	📴 MSDBLog.ldf	11/18/2010 3:46 SQL Server Data 512 KB	
2 Searches	📴 ReportServer.mdf	11/18/2010 3:46 SQL Server Data 3,328 KB	
Public	ReportServer_log.LDF	11/18/2010 3:46 SQL Server Data 6,272 KB	
	📴 ReportServerTempDB.mdf	11/18/2010 3:46 SQL Server Data 2,304 KB	
	ReportServerTempDB_log.LDF	11/18/2010 3:46 SQL Server Data 768 KB	
	Sitecore_EnterpriseCommerce_log.ldf	11/15/2010 11:2 SQL Server Data 1,024 KB	
	Fitecore_EnterpriseCommerce.mdf	11/15/2010 11:2 SQL Server Data 11,968 KB	
	📴 tempdb.mdf	11/18/2010 4:06 SQL Server Data 8,192 KB	
Folders ^	📴 templog.ldf	11/18/2010 4:20 SQL Server Data 768 KB	

- 2. Launch the SQL Server Management Studio and connect to the local database server as a user with administrative privileges
- 3. Within the Object Explorer, right-click on Databases and select Attach







- 4. Under the Databases to attach section, click the Add button
- Within the Locate Database Files folder tree, navigate to C:\Program Files\Microsoft SQL Server\MSSQL10.MSSQLSERVER\MSSQL\DATA and select Sitecore EnterpriseCommerce.mdf and click the OK button



6. In the Attach Databases window, Click the OK button

Sclect a page Script Script Belp Belp Belp			
MDF File Location Database Attach As O			
	wner	Status	Message
C:\Program Files\Mi Sitecore Sitecore s	a		
Add		<u></u> e	move
"Sitecore_EnterpriseCommerce" database details:			
Original File Name File Type Current File Path	Me	ssage	
Connection Stecore_Enterprise Data C:\Program Files\Micros			
Server: Log C:\Program Files\Micros			
VST-SITECORE			
Connection:			
Sd			
View connection properties			
Progress			
Add Cate	alog	Be	emove
i i i i i i i i i i i i i i i i i i i			
			1
	01/		





7. Verify that the Sitecore_EnterpriseCommerce database is now available under the Databases header in the Object Explorer







3.3 Install Insite for Sitecore Management Console

- 1. Launch the NicamDemo site and log in to the Sitecore desktop as an administrator user
- 2. Click the **Sitecore** button in the lower left corner of the Sitecore desktop and navigate to **Development Tools** → **Installation Wizard**

Administrator		AND AND
Content Editor Manage your content. Configure marketing features. Media Library Medinain media content. Create new functionality. Create new templates. Publish Site Publish Site Publish Site All Applications	Page Editor Preview Debug Search Engine Optimization Recycle Bin Search Workbox Control Panel Security Tools Development Tools Reporting Tools	Package Designer Time Installation Wized File Explorer Keyboard Map
	R Log) Off

- 3. Within the Installation Wizard, click the Browse button
- 4. Within the Open Package dialog, click the Upload button
- 5. Within the Select Files dialog, click the Browse button
- Using the Choose File to Upload explorer view, browse to C:\Temp\SitecoreEnterpriseCommerceInstall, select Enterprise_Commerce-3.1.0.zip and click the Open button







- 7. Within the Select Files dialog, click the Next button
- 8. Click the **Next** button in the **Settings** dialog to upload the *Enterprise_Commerce-3.1.0.zip* package
- 9. After the upload completes, click the **Finish** button
- 10. The **Open Package** dialog now contains the *Enterprise_Commerce-3.1.0.zip* package, select it and click the **Open** button

🦲 Sitecore Webpage Dialog		×
Open Package Select the package that you want to open.		
Refresh 🚱 Upload 🚔 Download 💥 Delete		
Enterprise Commerce- 3.1.0.zip		
File name: Enterprise Commerce-3.1.0.zip		
	Open	Cancel

11. Within the Select Package dialog, click the Next button

🐞 Installation Wizard	
Select Package Select a package to install.	
Enter the name of the package: Enterprise Commerce-3.1.0.zip Click Browse to locate the package on the server. Click Upload to upload the package. Browse Upload	
< Back Next >	Cancel





- 12. The Insite for Sitecore readme file will display. This readme contains the connection strings that will need to be added to the web.config and connectionstrings.config files later in the installation process. You may wish to copy the contents of this file to a Notepad windows. Click the **Next** button to continue
- 13. The **Ready to Install** dialog will appear, click the **Install** button to install the Enterprise Commerce package

🐞 Installation Wizard	x
Ready to Install	21
The wizard is ready to install the package. Click install to install the package.	Ø
Package name: Enterprise Commerce	
Version: 3.1	
Author:	_
Publisher:	-
< Back Install Cance	

- 14. When the installation has completed, ensure that the **Restart the Sitecore client** checkbox is selected and click the **Finish** button
- 15. Enterprise Commerce will now be available in the Sitecore menu







3.4 Connect Enterprise Commerce Management Console to Database

- Open the *Readme.txt* file that displays during the Enterprise Management Console install by clicking the **Sitecore** button in the lower left corner of the Sitecore desktop and navigating to **Development Tools** -> **Installation Wizard**. In the **Installation Wizard** dialogue, the *Enterprise_Commerce-3.1.0.zip* package should be preselected. Click the **Next** button to view the *Readme.txt* file **Note:** If the *Enterprise_Commerce-3.1.0.zip* package is not available, follow **Section 3.3**, steps 3 through 11 to upload the package
- 2. Navigate to C:\inetpub\wwwroot\{SiteName}\WebSite (where {SiteName} is the name specified in Section 2.1, Step 8) and open the Web.config file in a text editor such as Notepad
- 3. Using the *Readme.txt* file, copy the first four sections of code and paste them within the specified sections of the Web.config file
 - a. copy the **configSections** section of code and paste it within the configSections section of the *web.config* file

<configsections></configsections>
<pre><section name="sitecore" type="Sitecore.Configuration.ConfigReader, Sitecore.Kernel"></section></pre>
<pre><section name="log4net" type="log4net.Config.Log4NetConfigurationSectionHandler. Sitecore.Logging"></section></pre>
<pre><sectiongroup)"<="" name="system.web.extensions" pre="" type="system.web.extensions"></sectiongroup></pre>
Association and a second the second s
Section name scipting type system. Metconiscipting actions of pring sections of the sector of the se
<pre>section name= script kesourcenandier type= system.web.conriguration.scriptingscript kesourcenandiersection, system</pre>
<pre><sectiongroup authenticationservice"="" hibernate-configuration"="" jsonserialization"="" name="webServices" profileservice"="" roleservice"="" type="NHibernate.Cfg.ConfigurationSectionHandler, NHibernate"></sectiongroup></pre>
<pre><sectiongroup name="fluorinefx"></sectiongroup></pre>
<pre><section name="settings" requirefermission="false" type="FluorineFx.Configuration.XmlConfigurator, FluorineFx"></section></pre>
<pre><!-- EnterpriseCommerce--></pre>

</configSections>

b. Copy the **system.webServer modules** section and paste it within the system.webServer modules section of the *web.config* file

<system.webserver></system.webserver>	
<modules></modules>	- 1
<pre><remove name="ScriptModule"></remove> <add <add="" name="SitecoreXsIWatcher" type="Sitecore.IO.XsIWatcher, Sitecore.Kernel"></add> <add <add="" <br="" name="Sitecore.Kern</th><th>/>
Upl
:" type="Sitecore.Kernel">onfi Scri</add></pre>	
EnterpriseCommerce	- 1
<pre><add name="FluorineGateway" type="FluorineFx.FluorineGateway, FluorineFx"></add></pre>	- 1
<pre><add name="NHibernateModule" type="NHibernate.Helper.Module, NHibernate.Helper"></add></pre>	- 1
<pre><!-- EnterpriseCommerce--></pre>	- 1





c. Copy the **system.web httpModules** section and paste it within the system.web httpModules section of the *web.config* file

<system.web></system.web>
Continue to run Sitecore without script validations
<pre><pre>></pre> <pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre></pre>
<controls></controls>
<add asp"="" assembly="System.Web.Ext</pre></td></tr><tr><td></controls></td></tr><tr><td></pages></td></tr><tr><td><httpModules></td></tr><tr><td><pre><add type=" name="SitecoreHttpModule" namespace="System.Web.UI.WebControls" sitecore.nexus.web.httpmodule,sitecore.nexus"="" tagprefix="sc"></add>
<add name="SitecoreXslWatcher" sitecore.io.xslwatcher,="" sitecore.kernel"="" type="Sitecore.Resources.Media.UploadWatcher, Sitecore.Kernel"></add>
<pre><add <="" name="SitecoreLayoutWatcher" pre="" type="Sitecore.IO.LayoutWatcher, Sitecore.Kernel"></add></pre>
<pre><add <="" name="SitecoreConfig" pre="" type="Sitecore.Configuration.ConfigWatcher, Sitecore.Kernel"></add></pre>
<add fluorinegateway"="" name="ScriptModule" type="FluorineFx.FluorineGateway, FluorineFx"></add>
<pre><add name="NHibernateModule" type="NHibernate.Helper.Module, NHibernate.Helper"></add></pre>
EnterpriseCommerce

d. Copy the fourth section and paste it at the bottom of the *web.config* file before the closing **</configuration>** tag



- 4. Save the changes that were made and close the Web.config file
- 5. Navigate to the C:\inetpub\wwwroot\{SiteName}\WebSite\App_Config directory and open the ConnectionStrings.config file in a text editor





6. Copy the **ConnectionStrings** snippet from the bottom of the *Readme.txt* file and paste it within the *ConnectionStrings.config* file above the closing



- Modify the user id= and password= portions of line that was pasted into the *ConnectionStrings.config* file above in Step 5 to reference the user id and password of an account that has access to the Enterprise Commerce database (such as the user id and password that were entered in Section 2.1, Step 11)
- 8. If using a database server other than SQL Express, remove the \SQLEXPRESS text from the connection string that was pasted above in step 5
- Save the changes that were made and close the *ConnectionStrings.config* file
 *Note: You may notice that the end of the ReadMe file mentions that the Insite for
 Sitecore Application Setting UseLog4Net must be set to "False" refer to section 4.2
 for instructions completing this step.





3.5 .NET SmtpClient Email Configuration

The Insite for Sitecore Management Console uses the .NET SmtpClient to email error notifications. In order to enable this functionality, modify the Web.config file using the following procedure:

- 1. Navigate to C:\inetpub\wwwroot\{SiteName}\WebSite (where {SiteName} is the name specified in Section 2.1, Step 8)
- 2. Open the Web.config file in a text editor such as Notepad
- 3. Locate the closing system.web tag, </system.web>
- 4. Place a carriage return between the closing </system.web> tag and the beginning <system.codedom> tag
- 5. Copy and paste the code snippet below into the blank line that you just created:

```
<system.net>
<mailSettings>
<smtp from="admin@enterprisecommerce.com">
<network host="localhost" password="" userName=""/>
</smtp>
```

```
</mailSettings> </system.net>
```

*Note: You may need to replace *localhost* with the name of your email server The final results after pasting the snippet should look like:

Service protocol and a service structure gather and struggers of	Statistic Adda	and a second second second second second	-
<system.net></system.net>			
<mailsettings></mailsettings>			
<pre><smtp <="" from="admin@enterpris" pre=""></smtp></pre>	ecommerce.com	n">	
<network <="" host="localhost" td=""><td>password=""</td><td>userName=""/></td><td></td></network>	password=""	userName=""/>	
<system.codedom></system.codedom>			

6. Save the changes that were made and close the *Web.config* file





Chapter 4 Insite for Sitecore Management Console

Now that the Insite for Sitecore Commerce Management Console has been successfully installed and configured, it can be accessed within the Sitecore desktop.

4.1 Access the Insite for Sitecore Management Console

- 1. Log in to the Sitecore desktop as a user with administrative privileges
- 2. Click the **Sitecore** button in the lower left corner of the Sitecore desktop and select **Enterprise Commerce**



3. The Insite for Sitecore Management Console will now launch







4.2 Disable Insite for Sitecore Log4Net

In order for the Insite for Sitecore application logging to work properly, Insite's version of Log4Net must be disabled.

- 1. Within the Insite for Sitecore Management Console, navigate to **Global Settings** → **Application Settings**
- Locate the Setting Name UseLog4Net within the Application Settings list
 *Note: Click the Get All button to display all of the Application Settings within the database
- 3. Set the **Setting Value** for the UseLog4Net Application to *False*
- 4. Click **Accept Changes I** to save your changes

4.3 Validate the Insite for Sitecore Installation

If you are unable complete the following steps, a fatal issue occurred during the installation or management console setup process. Verify the each of the steps within this guide have been correctly followed. In some cases, it may be beneficial to start the installation process over again from the beginning.

- 1. Verify the version and build number:
 - a. Using the left navigation menu, click Tools -> About
 - b. At the time of this document, the current version is 3.1.0 and the current build is 279. If your version is out of date, please download the latest build from the Sitecore developer network.
- 2. Validate that the database is properly connected and new records can be created:
 - a. Using the left navigation menu, Click Global Management -> Sales Reps
 *Note: Because the database contains no Sales Rep records, a warning message will appear
 - b. Click Add New 🚏 on the toolbar
 - c. Enter a name or string in the **Name** field in the Sales Rep Information section

les Rep	Information	
Name	Test Sales Rep	Sales Rep Number
Title		Code
hone 1		Reference Number

- d. Click Accept Changes 🜌 to save the record
- e. Leave the Sales Rep section by clicking an alternate section from the left navigation menu, such as Dealer





- f. Re-enter the Sales Rep section by clicking it in the left navigation menu
- g. Verify that the record that was previously created is present in the Sales Rep grid view

Color Dan Hu Name Defenses H Code	Sa	ies kep	NU	name	Kererence N	code
					D-6	C. J.

- h. Select the record and click Mark to Delete
- i. Click Accept Changes 🗹 to remove the record

Chapter 5 ERP Integration

ERP integration is handled via the Sitecore Integration Service. The Sitecore Integration Service polls the Insite Commerce Management Console at a defined interval, looking for integration tasks that have been scheduled to run. If the Sitecore Integration Service finds an integration task, it will execute the task.

5.1 Define Integration Service Host Machine

As part of the Insite for Sitecore Management Console's security, the server hosting the Sitecore Integration Service must be specified in order for it to be allowed to connect to Management Console.

- 1. Access the Management Console
- 2. Select Global Settings -> Application Settings from the left navigation menu
- 3. Click the Get All button located at the top of the screen to list all of the application settings
- 4. Locate the **ERP_IntegrationServiceAllowedMachines** entry within the settings list and set its **Setting Value** to be the name of the machine on which you will install the Sitecore Integration Service

Note: This field is case sensitive, copying and pasting your machine name from the Windows System Properties window is suggested

5. Click Accept Changes 🗹 to save your changes

5.2 ERP-Specific Application Settings

There are many application settings specific to each ERP integration. These application settings should be configured prior to installing the Sitecore Integration Service. Consult the Application Settings document included with the Insite for Sitecore SDK for more information.





5.3 Install Sitecore Integration Service

The procedure below describes the steps necessary to install the Sitecore Integration Server. This service is only needed if you are integration directly with an ERP system.

- 1. Using Windows Explorer, browse to C:\temp\SitecoreEnterpriseCommerceInstall *Note: This is the location to which the Insite for Sitecore components were extracted in Chapter 3, Section 1
- 2. Double-click **SitecoreIntegrationServiceSetup.msi** to launch the Sitecore Integration Service installer
- 3. At the **Welcome to the Sitecore Integration Service Setup Wizard**, click the **Next** button to continue
- 4. The Select Installation Folder screen will display:
 - a. The **Folder** field displays the installation destination directory for the Sitecore Integration Service components. The default destination, *C:\Program Files\Sitecore\Sitecore Integration Service*, is recommended.
 - b. Beneath the Install Sitecore Integration Service for yourself, or for anyone who uses this computer heading, ensure that the Everyone radio button is selected
 - c. Click the **Next** button to continue
- 5. The Enter Pilot Commerce URL screen will display:
 - a. Within the Pilot Commerce URL field, enter the address for your Sitecore web site with "/Console" appended to the end of the address (e.g. http://nicamdemo/console)
 - b. Within the **Pilot Integration Service User Name** field, enter a valid Enteprise Commerce username. The user **integrationuser** will be a valid user by default.
 - c. Within the **Pilot Integration Service User Password** field, enter the password for the user that was previously entered in step 5a. The default password for intergrationuser is **password**.

***Note:** If the password for the username entered in step 5a changes within the Management Console, the password must be updated within the Integration *InSite.IntegrationService.exe.config* file. Consult the procedure described within the <u>5.2 Update Sitecore Integration Service Configuration</u> section.

- d. Click the **Next** button to continue
- 6. The Enter Production Commerce URL screen will display:

*Note: Because this site is being installed for development purposes, we will not be setting up the Sitecore Integration Service for production URL

- a. Remove the URL from the Production Commerce URL field
- b. Remove the username from the **Production Integration Service User Name** field
- c. Remove the password from the Production Integration Service Password field
- d. Click the **Next** button to continue





- 7. Click the **Next** button on the **Confirm Installation** screen to install the Sitecore Integration Service
- 8. After the Sitecore Integration Service has finished installing, click the **Close** button to complete the installation process





5.4 Sitecore Integration Service Configuration

The Sitecore Integration Service's configuration settings are stored within an XML configuration file, *InSite.IntegrationService.exe.config*, within the root of its installation directory (generally this directory is *C:\Program Files\Sitecore\Sitecore Integration Service*). This configuration file can be opened and edited using a text editor (such as Notepad). After making changes to the *InSite.IntegrationService.exe.config*, the service must be stopped and started using the Windows Services manager.

Setting Key Name	Description
EnableRealTimeThread	If the site implementation is using real time integration calls, must be set to True
NumberOfRealTimeThreads	Defines number of concurrent real time threads Recommended: 1
Pilot_Url	URL of your pilot site's management console (e.g. http://nicamdemo/console)
Pilot_UserName	Username that the integration service will use to connect to the management console – must be a valid user
Pilot_Password	Password that the integration service will use in conjunction with Pilot_UserName to connect to the management console
Pilot_TimerInterval	Interval at which the integration service will poll the scheduled tasks table for integration tasks Recommended: 30000 (every 30 seconds)
PilotRealTime_TimerInterval	Interval at which the integration service will poll the scheduled tasks table for real time integration tasks Recommended: 1000 (every second)
Pilot_Proxy_Url	Proxy server URL – Not required
Pilot_Proxy_UserName	Proxy server user name – Not required
Pilot_Proxy_Password	Proxy server password – Not required
Production_Url	URL of your production site's management console (e.g. http://nicamdemo/console)
Production_UserName	Username that the integration service will use to connect to the management console – must be a valid user
Production_Password	Password that the integration service will use in conjunction with Production_UserName to connect to the management console
Production_TimerInterval	Interval at which the integration service will poll the scheduled tasks table for integration tasks Recommended: 30000 (every 30 seconds)
ProductionRealTime_TimerInterval	Interval at which the integration service will poll the scheduled tasks table for real time integration tasks Recommended: 1000 (every second)
Production_Proxy_Url	Proxy server URL – If required for web access
Production_Proxy_UserName	Proxy server user name – If required for web access
Production_Proxy_Password	Proxy server password – If required for web access





5.5 Stop/Start Sitecore Integration Service

The Sitecore Integration Service runs as a Windows service and can be controlled via the Windows Services manager.

To Start or Stop the Sitecore Integration Service:

- 1. Access the Windows Services manager:
 - a. Click Start -> Control Panel
 - b. Within the Control Panel window, double-click Administrative Tools
 - c. Within the Administrative Tools window, double-click Services
- 2. Locate and select **Commerce Integration Service** from the list
- 3. Right-click on the **Commerce Integration Service** entry and choose the desired action from the popup menu:
 - a. Start If the Sitecore Integration Service is not currently running
 - b. **Stop** If the Sitecore Integration Service is running and you wish to make configuration changes or prevent integration tasks from running
 - c. **Restart** If the Sitecore Integration Service is running and you have modified the configuration and wish to restart the service to use these new settings

Q Services							
File Action View	Help G 🛶 🔽 📷 🕨 🗰 II II>						
G Services (Local)	Q Services (Local)	Name	Description	Ctable	Startup Tupe	lim On Ar I	
	Stop the service	COM+ Event System	Supports S Manages t	Started	Automatic Manual	Local Service	
	Restart the service Description: Service providing integration with the Commerce Web Application.	COM+ System Appl Computer Browser Computer Browser Cryptographic Serv DCOM Server Proc Desktop Window M Desktop Window M Desktop Window M Diagnostic Service Diagnostic Service Distributed Link Tra Distributed Transac DNS Client Extensible Authenti Extensible Authenti	Manages L Start Stop Pause Resume Restart All Tasks Refresh Help The Extens Host proce Publishes L	started	Marual Autonatic Disabled Automatic Automatic Automatic Automatic Automatic Marual Automatic (D Automatic Marual Marual Marual Automatic	Local System Local System Network S Local System Local System Local System Local Service Local Service Local Service Local System Network S Network S Local System Local System Local System Local System Local System Local Service	

4. The Windows Services manager will perform the selected action on the Sitecore Integration Service, visible in the Service Control dialog. When the action has finished, the Service Control dialog will close.

